

INSTALLATION INSTRUCTIONS

R-410A Two-Stage Split System Heat Pumps

CCH9, HCH9, TCH9 CCH6, HCH6, TCH6

These instructions must be read and understood completely before attempting installation.

Safety Labeling and Signal Words

DANGER, WARNING, CAUTION, and NOTE

The signal words **DANGER**, **WARNING**, **CAUTION**, and **NOTE** are used to identify levels of hazard seriousness. The signal word **DANGER** is only used on product labels to signify an immediate hazard. The signal words **WARNING**, **CAUTION**, and **NOTE** will be used on product labels and throughout this manual and other manuals that may apply to the product.

DANGER – Immediate hazards which **will** result in severe personal injury or death.

WARNING – Hazards or unsafe practices which **could** result in severe personal injury or death.

CAUTION – Hazards or unsafe practices which **may** result in minor personal injury or product or property damage.

NOTE – Used to highlight suggestions which **will** result in enhanced installation, reliability, or operation.

Signal Words in Manuals

The signal word **WARNING** is used throughout this manual in the following manner:



The signal word **CAUTION** is used throughout this manual in the following manner:



Signal Words on Product Labeling

Signal words are used in combination with colors and/or pictures on product labels.

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ELECTRICAL SHOCK HAZARD

Failure to follow this warning could result in personal injury and/or death.

Before installing, modifying, or servicing system, main electrical disconnect switch must be in the OFF position. There may be more than 1 disconnect switch. Lock out and tag switch with a suitable warning label.



CUT HAZARD

Failure to follow this caution may result in personal injury

Sheet metal parts may have sharp edges or burrs. Use care and wear appropriate protective clothing and gloves when handling parts.

SAFETY CONSIDERATIONS

Improper installation, adjustment, alteration, service, maintenance, or use can cause explosion, fire, electrical shock, or other conditions which may cause death, personal injury, or property damage. Consult a qualified installer, service agency, or your distributor or branch for information or assistance. The qualified installer or agency must use factory–authorized kits or accessories when modifying this product. Refer to the individual instructions packaged with the kits or accessories when installing.

Follow all safety codes. Wear safety glasses, protective clothing, and work gloves. Use quenching cloth for brazing operations. Have fire extinguisher available. Read these instructions thoroughly and follow all warnings or cautions included in literature and attached to the unit. Consult local building codes and current editions of the National Electrical Code (NEC) NFPA 70. In Canada, refer to current editions of the Canadian electrical code CSA 22.1.

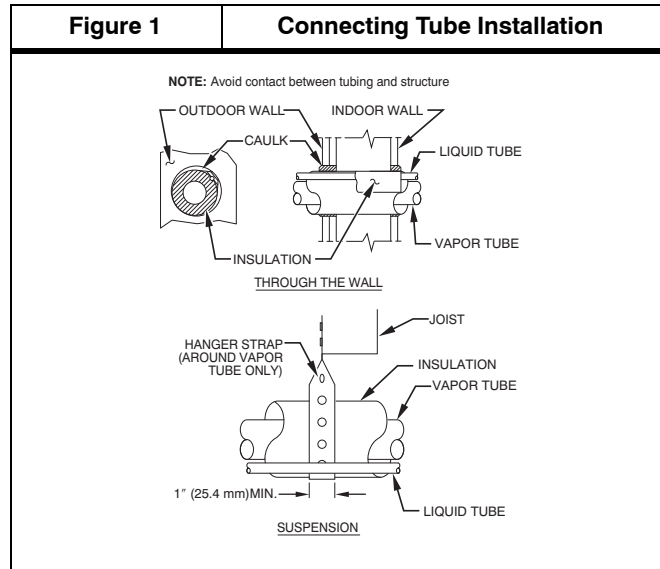
Recognize safety information. This is the safety–alert symbol

⚠ When you see this symbol on the unit and in instructions or manuals, be alert to the potential for personal injury. Understand these signal words; DANGER, WARNING, and CAUTION. These words are used with the safety–alert symbol. DANGER identifies the most serious hazards which **will** result in severe personal injury or death. WARNING signifies hazards which **could** result in personal injury or death. CAUTION is used to identify unsafe practices which **would** result in minor personal injury or product and property damage. NOTE is used to highlight suggestions which **will** result in enhanced installation, reliability, or operation.

INSTALLATION RECOMMENDATIONS

NOTE: In some cases noise in the living area has been traced to gas pulsations from improper installation of equipment.

1. Locate unit away from windows, patios, decks, etc. where unit operation sound may disturb customer.
2. Ensure that vapor and liquid tube diameters are appropriate for unit capacity.
3. Run refrigerant tubes as directly as possible by avoiding unnecessary turns and bends.
4. Leave some slack between structure and unit to absorb vibration.
5. When passing refrigerant tubes through the wall, seal opening with RTV or other pliable silicon–based caulk. (See Fig. 1.)
6. Avoid direct tubing contact with water pipes, duct work, floor joists, wall studs, floors, and walls.
7. Do not suspend refrigerant tubing from joists and studs with a rigid wire or strap which comes in direct contact with tubing. (See Fig. 1.)
8. Ensure that tubing insulation is pliable and completely surrounds vapor tube.
9. When necessary, use hanger straps which are 1 in. (25.4 mm) wide and conform to shape of tubing insulation. (See Fig. 1.)
10. Isolate hanger straps from insulation by using metal sleeves bent to conform to shape of insulation.



When outdoor unit is connected to factory–approved indoor unit, outdoor unit contains system refrigerant charge for operation with AHRI rated indoor unit when connected by 15 ft. (4.57 m) of field–supplied or factory accessory tubing. For proper unit operation, check refrigerant charge using charging information located on control box cover and/or in the Check Charge section of this instruction.

IMPORTANT: Maximum liquid–line size is 3/8–in. OD for all residential applications including long line.

IMPORTANT: Always install the factory–supplied liquid–line filter drier. Obtain replacement filter driers from your distributor or branch.

INSTALLATION

Check Equipment and Job Site

Unpack Unit

Move to final location. Remove carton taking care not to damage unit.

Inspect Equipment

File claim with shipping company prior to installation if shipment is damaged or incomplete. Locate unit rating plate on unit corner panel. It contains information needed to properly install unit. Check rating plate to be sure unit matches job specifications.

Install on a Solid, Level Mounting Pad

If conditions or local codes require the unit be attached to pad, tie down bolts should be used and fastened through knockouts provided in unit base pan. Refer to unit mounting pattern in Fig. 2 to determine base pan size and knockout hole location.

For hurricane tie downs – contact your local distributor for details and PE (Professional Certification), if required by local authorities.

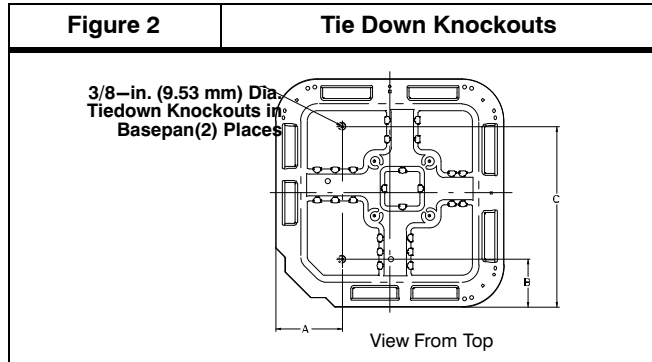
On rooftop applications, mount on level platform or frame. Place unit above a load–bearing wall and isolate unit and tubing set from structure. Arrange supporting members to adequately support unit and minimize transmission of vibration to building. Consult local codes governing rooftop applications.

Roof mounted units exposed to winds may require wind baffles. Consult the Low–Ambient pressure switch installation instructions for wind baffle construction.

NOTE: Unit must be level to within $\pm 2^\circ$ ($\pm 3/8$ in./ft..) per compressor manufacturer specifications.

Clearance Requirements

When installing, allow sufficient space for airflow clearance, wiring, refrigerant piping, and service. Allow 24 in. (610 mm) clearance to service end of unit and 48 in. (1219.2 mm) above unit. For proper airflow, a 6 in. (152.4 mm) clearance on one side of unit and 12 in. (304.8 mm) on all remaining sides must be maintained. Maintain a distance of 24 in. (609.6 mm) between units. Position so water, snow, or ice from roof or eaves cannot fall directly on unit.



UNIT BASE PAN Dimension	TIEDOWN KNOCKOUT LOCATIONS in. (mm)		
	A	B	C
35 X 35	9-1/8 (231.8)	6-9/16 (166.7)	28-7/16 (722.3)

On rooftop applications, locate unit at least 6 in. (152.4 mm) above roof surface.

Operating Ambient

The minimum outdoor operating ambient in cooling mode is 55°F (12.78°C), and the maximum outdoor operating ambient in cooling mode is 125°F (51.67°C). At line voltage of 208V (or below) and an outdoor ambient of 120°F (48.9°C) (and above), the compressor operates in low stage. The maximum outdoor operating ambient in heating mode is 66°F (18.89°C). **This unit is not approved for low ambient cooling applications.**

Elevate Unit

⚠ CAUTION

UNIT DAMAGE HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

Unit must be kept free of an accumulation of water and/or ice in the basepan.

Elevate unit per local climate and code requirements to provide clearance above estimated snowfall level and ensure adequate drainage of unit. If using accessory support feet, use installation instructions from kit for installation.

⚠ CAUTION

UNIT DAMAGE HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

To prevent damage to the unit, ensure that it is located with the supports such that the unit is stable in all circumstances including adverse conditions.

Make Piping Connections

⚠ WARNING

PERSONAL INJURY AND ENVIRONMENTAL HAZARD

Failure to follow this warning could result in personal injury or death.

Relieve pressure and recover all refrigerant before system repair or final unit disposal.

Use all service ports and open all flow-control devices, including solenoid valves.

⚠ CAUTION

UNIT DAMAGE HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

Do not leave system open to atmosphere any longer than minimum required for installation. POE oil in compressor is extremely susceptible to moisture absorption. Always keep ends of tubing sealed during installation.

If ANY refrigerant tubing is buried, provide a 6 in. (152.4 mm) vertical rise at service valve. Refrigerant tubing lengths up to 36 in. (914.4 mm) may be buried without further special consideration. Do not bury lines more than 36 in. (914.4 mm).

⚠ WARNING

PERSONAL DAMAGE HAZARD

Failure to follow this warning may result in equipment damage or improper operation.

To prevent damage to unit or service valves, observe the following:

- Use a brazing shield.
- Wrap service valves with wet cloth or use a heat sink material.

Outdoor units may be connected to indoor section using accessory tubing package or field-supplied refrigerant grade tubing of correct size and condition. For tubing requirements beyond 80 ft/24.38 m, substantial capacity and performance losses can occur. Following the recommendations in the Long Line Applications Guideline will reduce these losses. Refer to Table 1 for accessory requirements. Refer to Table 2 for field tubing diameters.

If refrigerant tubes or indoor coil are exposed to atmosphere, they must be evacuated to 500 microns to eliminate contamination and moisture in the system.

Table 1 – Accessory Usage

Accessory	REQUIRED FOR LONG LINE APPLICATIONS* (Over 80 ft. / 24.38 m)	REQUIRED FOR SEA COAST APPLICATIONS (within 2 miles/3.22 km)
Accumulator	Yes, Standard	Standard
Compressor Start Assist Capacitor and Relay	Yes	No
Crankcase Heater	Yes, Standard	No
Liquid Line Solenoid Valve	See Long Line Applications Guideline	No
Support Feet	No	Recommended

* For tubing line sets between 80 and 200 ft. (24.38 and 60.96 m) and/or 20 ft. (6.09 m) vertical differential, refer to Long Line Applications Guideline.

Table 2 – Refrigerant Connections and Recommended Liquid and Vapor Tube Diameters (In.)

UNIT SIZE	LIQUID		RATED VAPOR up to 80 ft. (24.38 m)*	
	Connection Diameter	Tube Diameter	Connection Diameter	Rated Tube Diameter
624, 924	3/8	3/8	3/4	3/4
636, 936	3/8	3/8	7/8	7/8
648, 948, 660, 960	3/8	3/8	7/8	1-1/8

* Units are rated with 25 ft. (7.6 m) of lineset. See Specification sheet for performance data when using different size and length linesets.

Notes:

- Do not apply capillary tube or fixed orifice indoor coils to these units.
- For Tubing Set lengths between 80 and 200 ft. (24.38 and 60.96 m) horizontal or 35 ft. (10.7 m) vertical differential 250 ft. (76.2 m) Total Equivalent Length), refer to the Long Line Applications Guideline.



Use of the AHRI Certified TM Mark indicates a manufacturer's participation in the program. For verification of certification for individual products, go to www.ahridirectory.org.



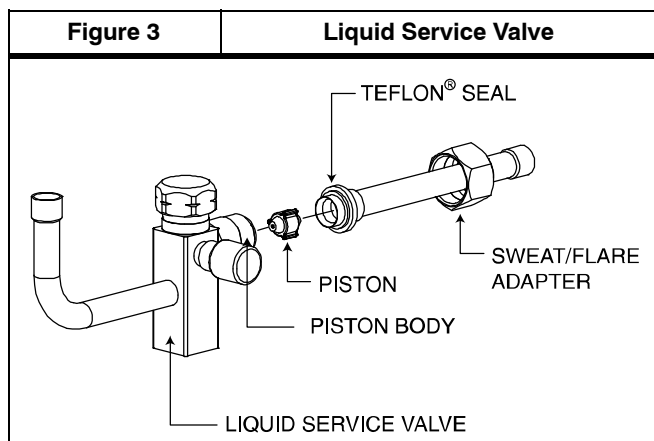
This product has been designed and manufactured to meet Energy Star® criteria for energy efficiency when matched with appropriate coil components. However, proper refrigerant charge and proper air flow are critical to achieve rated capacity and efficiency. Installation of this product should follow all manufacturing refrigerant charging and air flow instructions. **Failure to confirm proper charge and air flow may reduce energy efficiency and shorten equipment life.**

Outdoor Unit Connected to Factory Approved Indoor Unit

These outdoor units are carefully evaluated and listed with specific indoor coils for proper system performance.

Install Adapter Tube

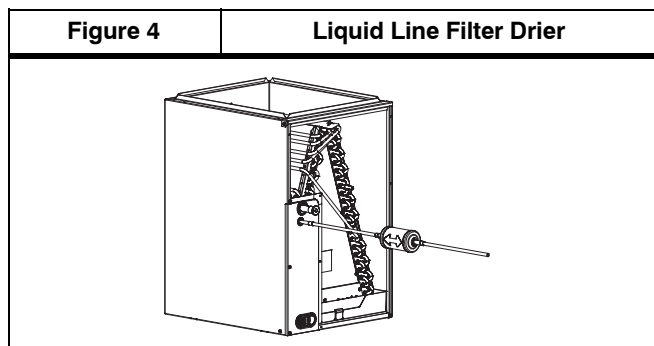
1. Remove plastic retainer holding outdoor piston in liquid service valve.
2. Check outdoor piston size with matching number listed on unit rating plate.
3. Locate plastic bag taped to unit containing adapter tube.
4. Remove Teflon® seal from bag and install on open end of liquid service valve. (See Fig. 3.)
5. Remove adapter tube from bag and connect threaded nut to liquid service valve. Tighten nut finger-tight and then with wrench an additional 1/2 turn (15 ft-lb). **DO NOT OVER TIGHTEN!**



Install Liquid Line Filter Drier Indoor

Refer to Fig. 4 and install filter drier as follows:

1. Braze 5 in. (127 mm) liquid tube to the indoor coil.
2. Wrap filter drier with damp cloth.
3. Braze filter drier to 5 in. (127 mm) liquid tube from step 1.
4. Connect and braze liquid refrigerant tube to the filter drier.



Refrigerant Tubing and Sweat Connections

Use refrigerant grade tubing. Service valves are closed from factory and ready for brazing. After wrapping service valves with a wet cloth, braze sweat connections using industry accepted methods and materials. Consult local code requirements. Refrigerant tubing and indoor coil are now ready for leak testing. This check should include all field and factory joints.

⚠ CAUTION

UNIT DAMAGE HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

Service valves must be wrapped in a heat-sinking material such as a wet cloth while brazing.

⚠ CAUTION

UNIT DAMAGE HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

Installation of filter drier in liquid line is required.

Evacuate Refrigerant Tubing and Indoor Coil

⚠ CAUTION

UNIT DAMAGE HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

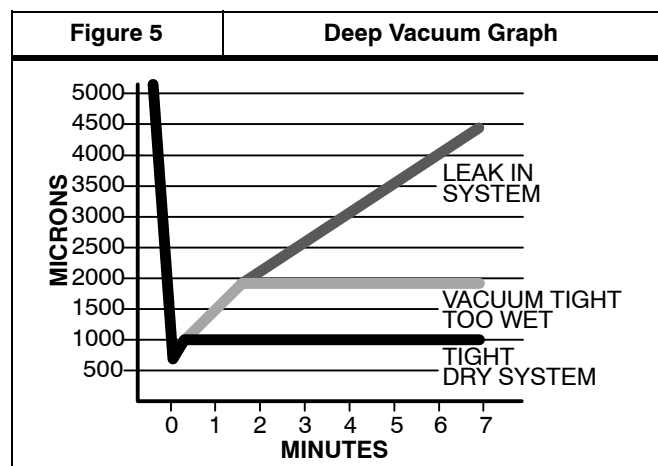
Never use the system compressor as a vacuum pump.

Refrigerant tubes and indoor coil should be evacuated using the recommended deep vacuum method of 500 microns. An alternate triple evacuation method may be used.

IMPORTANT: Always break a vacuum with dry nitrogen.

Deep Vacuum Method

The deep vacuum method requires a vacuum pump capable of pulling a vacuum of 500 microns and a vacuum gage capable of accurately measuring this vacuum depth. The deep vacuum method is the most positive way of assuring a system is free of air and liquid water. (See Fig.5)

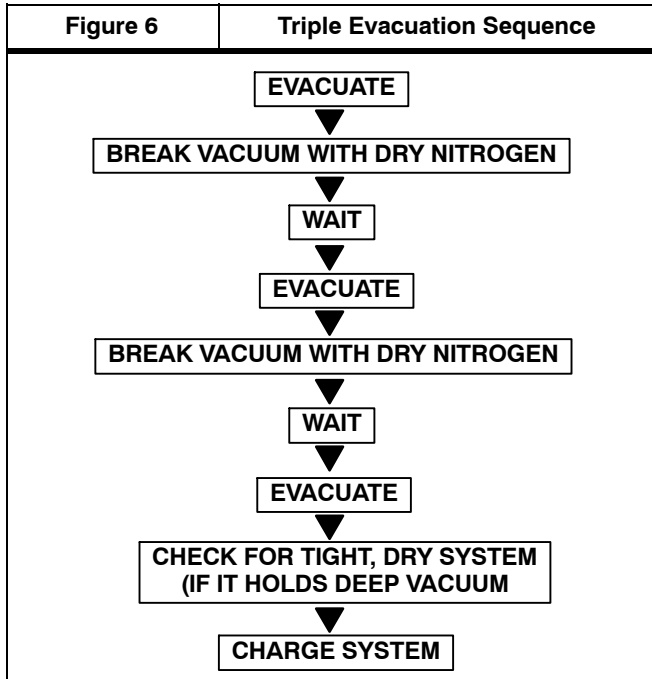


Triple Evacuation Method

The triple evacuation method should only be used when system does not contain any water in liquid form and vacuum pump is only capable of pulling down to 28 inches of mercury (711mm Hg). Refer to Fig. 6 and proceed as follows:

1. Pull system down to 28 inches of mercury (711mm Hg) and allow pump to continue operating for an additional 15 minutes.
2. Close manifold valves or valve at vacuum pump and shut off vacuum pump.
3. Connect a nitrogen cylinder and regulator to system and fill with nitrogen until system pressure is 2 psig.

4. Close nitrogen valve and allow system to stand for 1 hour. During this time, dry nitrogen will diffuse throughout the system absorbing moisture.
5. Repeat this procedure as indicated in Figure 6.
6. After the final evacuate sequence, confirm there are no leaks in the system. If a leak is found, repeat the entire process after repair is made.



Final Tubing Check

IMPORTANT: Check to be certain factory tubing on both indoor and outdoor unit has not shifted during shipment. Ensure tubes are not rubbing against each other or any sheet metal. Pay close attention to feeder tubes, making sure wire ties on feeder tubes are secure and tight.

Make Electrical Connections

⚠ WARNING
<p>ELECTRICAL SHOCK HAZARD</p> <p>Failure to follow this warning could result in personal injury or death.</p> <p>Do not supply power to unit with compressor terminal box cover removed.</p>

Be sure field wiring complies with local and national fire, safety, and electrical codes, and voltage to system is within limits shown on unit rating plate. Contact local power company for correction of improper voltage. See unit rating plate for recommended circuit protection device.

NOTE: Operation of unit on improper line voltage constitutes abuse and could affect unit reliability. See unit rating plate. Do not install unit in system where voltage may fluctuate above or below permissible limits.

NOTE: Use copper wire only between disconnect switch and unit.

NOTE: Install branch circuit disconnect of adequate size per NEC to handle unit starting current. Locate disconnect within sight from and readily accessible from unit, per Section 440-14 of NEC.

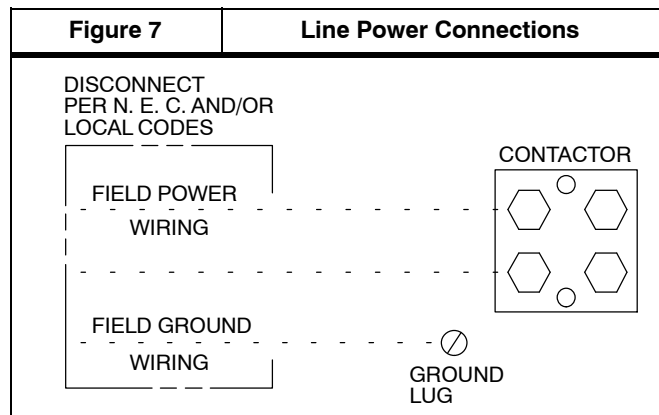
Route Ground and Power Wires

Remove access panel to gain access to unit wiring. Extend wires from disconnect through power wiring hole provided and into unit control box.

⚠ WARNING
<p>ELECTRICAL SHOCK HAZARD</p> <p>Failure to follow this warning could result in personal injury or death.</p> <p>The unit cabinet must have an uninterrupted or unbroken ground to minimize personal injury if an electrical fault should occur. The ground may consist of electrical wire or metal conduit when installed in accordance with existing electrical codes.</p>

Connect Ground and Power Wires

Connect ground wire to ground connection in control box for safety. Connect power wiring to contactor as shown in Fig. 7.



Connect Control Wiring

This unit is capable of communication with an Observer Wall Control, or will operate using standard 24v 2-stage thermostat. Route 24v control wires through control wiring grommet and connect leads to control board. When an Observer Wall Control is available, connect DX+ and DX- connections only. If additional grounding is needed use C terminal. If a 2-stage thermostat is used, connect to the Y1, Y2, W1, O, and C connections. Refer to the wiring label for further clarification.

Use No. 18 AWG color-coded, insulated (35°C minimum) wire. If thermostat is located more than 100 ft. (30.48 m) from unit, as measured along the control voltage wires, use No. 16 AWG color-coded, insulated wire to avoid excessive voltage drop.

All wiring must be NEC Class 1 and must be separated from incoming power leads.

Use furnace transformer, fan coil transformer, or accessory transformer for control power, 24-v/40-va minimum.

NOTE: Use of available 24-v accessories may exceed the minimum 40-va power requirement. Determine total transformer load and increase the transformer capacity or split the load with an accessory transformer as required.

Final Wiring Check

IMPORTANT: Check factory wiring and field wire connections to ensure terminations are secured properly. Check wire routing to ensure wires are not in contact with tubing, sheet metal, etc.

Compressor Crankcase Heater

When equipped with a crankcase heater and outdoor ambient is below 40°F (4.4°C), furnish power to heater a minimum of 24 hr before starting unit. To furnish power to heater only, set thermostat to OFF and close electrical disconnect to outdoor unit.

A crankcase heater is required if refrigerant tubing is longer than 80 ft. (24.38 m). Refer to the Long Line Applications Guideline.

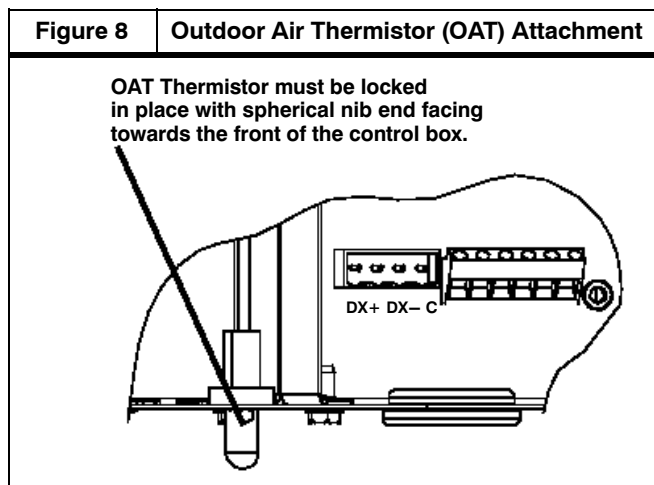
Install Electrical Accessories

Refer to the individual instructions packaged with kits or accessories when installing.

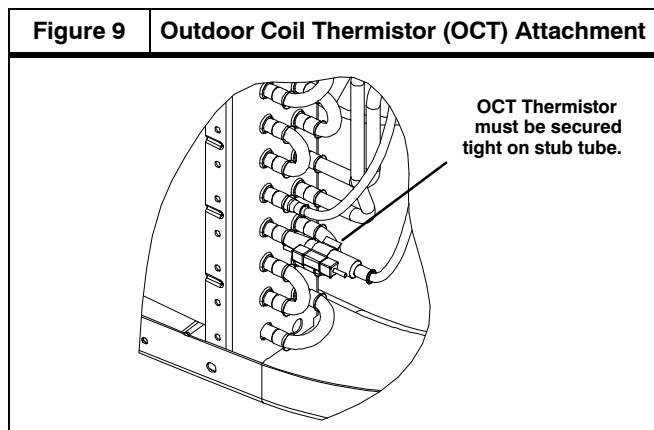
Check OAT Thermistor and OCT Thermistor Attachments

Outdoor Air Temperature (OAT) Thermistor is factory installed by inserting the nibs on either sides of the thermistor body through a keyhole in the bottom shelf of the control box and locking it in place by turning it 90 degrees, such that the spherical end of a nib faces the front of the control box.

Check to make sure the OAT is locked in place. See Fig.8.



The Outdoor Coil Temperature (OCT) Thermistor is factory installed on the 3/8" diameter stub tube located on the coil assembly. Check to make sure that it is securely attached with the clip as shown in Fig. 9.



Airflow Setup with Observer Communicating Furnace or Fan Coil

When using an Observer Communicating Wall Control and communicating indoor equipment, airflow is automatically selected based on equipment size. See Observer Wall Control Installation Instructions and indoor specification sheet for available adjustments.

Airflow Setup with Non-Communicating Furnace or Fan Coil

Two-stage compressor operation requires two different indoor airflow settings for proper operation. This outdoor unit is designed for use only with an indoor blower that can be configured for separate low-stage and high-stage airflow (CFM) levels. Refer to Product Specifications Sheets for recommended low-stage and high-stage indoor airflow values.

Refer to indoor unit Installation Instructions to set the indoor blower for the proper low-stage and high-stage airflow values.

NOTE: Optimal comfort, efficiency, and reliability will only be achieved when the indoor airflow is properly set for both low-stage and high-stage operation.

START-UP

⚠ CAUTION

UNIT OPERATION AND SAFETY HAZARD

Failure to follow this caution may result in minor personal injury, equipment damage or improper operation.

To prevent compressor damage or personal injury, observe the following:

- Do not overcharge system with refrigerant.
- Do not operate unit in a vacuum or at negative pressure.
- Do not disable low pressure switch in scroll compressor applications.
- Dome temperatures may be hot.

⚠ CAUTION

PERSONAL INJURY HAZARD

Failure to follow this caution may result in personal injury. Wear safety glasses, protective clothing, and gloves when handling refrigerant and observe the following:

- Front seating service valves are equipped with Schrader valves.

⚠ CAUTION

ENVIRONMENTAL HAZARD

Failure to follow this caution may result in environmental damage.

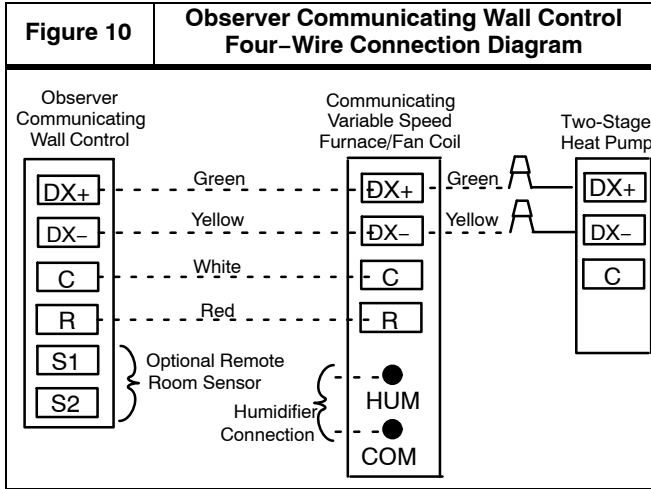
Federal regulations require that you do not vent refrigerant to the atmosphere. Recover during system repair or final unit disposal.

Follow these steps to properly start up the system:

1. After system is evacuated, fully open liquid and vapor service valves.
2. Unit is shipped with valve stem(s) front seated (closed) and caps installed.

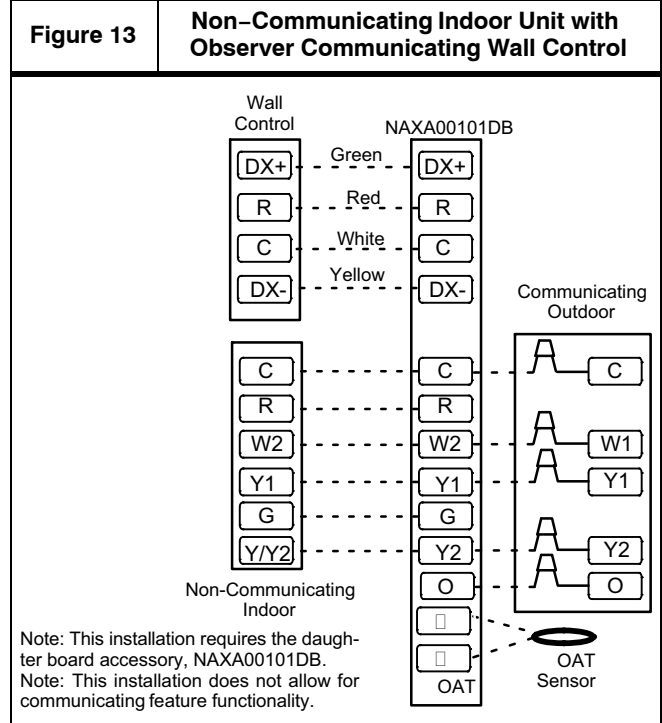
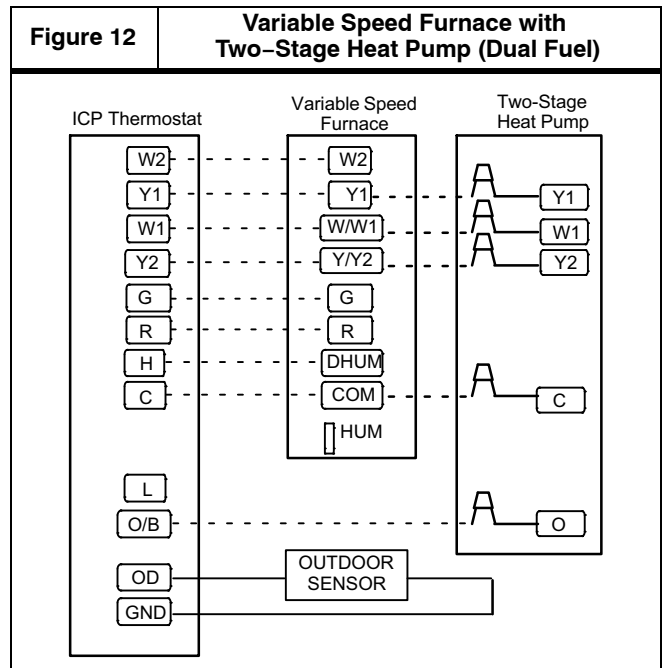
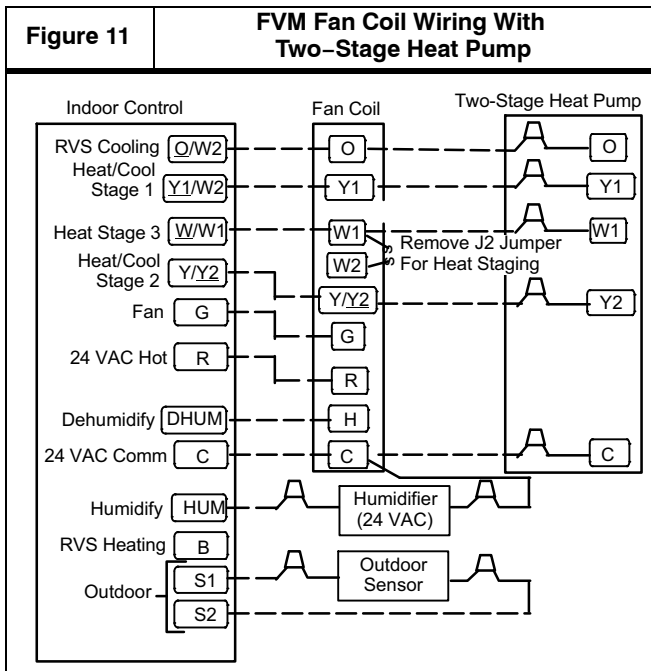
Replace stem caps after system is opened to refrigerant flow. Replace caps finger-tight and tighten with wrench an additional 1/12 turn

3. Close electrical disconnects to energize system.
4. Set room thermostat or Observer Wall Control at desired temperature. Be sure set point is below indoor ambient temperature.
5. Set room thermostat to HEAT or COOL and fan control to ON or AUTO mode, as desired. Operate unit for 15 minutes. Check system refrigerant charge.



NOTE: Wiring must conform to NEC or local codes.

NOTE: For standard thermostat or thermostat wiring, see Installation Instructions for those products.



Check Charge

Two-stage equipment should be charged in high-stage compressor operation only.

Factory charge amount and desired subcooling are shown on unit rating plate. Charging method is shown on information plate inside unit. To properly check or adjust charge, conditions must be favorable for subcooling charging. Favorable conditions exist when the outdoor temperature is between 70°F and 100°F (21.11°C and 37.78°C), and the indoor temperature is between 70°F and 80°F (21.11°C and 26.67°C). Follow the procedure below:

Unit is factory charged for 15ft (4.57 m) of lineset. Adjust charge by adding or removing 0.6 oz/ft of 3/8 liquid line above or below 15ft (4.57 m) respectively.

For standard refrigerant line lengths (80 ft/24.38 m or less), allow system to operate in cooling mode at least 15 minutes. When operating with the Observer Wall Control in communicating mode make sure that indoor airflow is set to the final operating selection (Eff 325, Eff 350, Comfort, Maximum) during charging. If conditions are favorable, check system charge by subcooling method. If any adjustment is necessary, adjust charge slowly and allow system to operate for 15 minutes to stabilize before declaring a properly charged system.

If the indoor temperature is above 80°F (26.67°C), and the outdoor temperature is in the favorable range, adjust system charge by weight based on line length and allow the indoor temperature to drop to 80°F (26.67°C) before attempting to check system charge by subcooling method as described above.

If the indoor temperature is below 70°F (21.11°C), or the outdoor temperature is not in the favorable range, adjust charge for line set length above or below 15ft (4.57 m) only. Charge level should then be appropriate for the system to achieve rated capacity. The charge level could then be checked at another time when the both indoor and outdoor temperatures are in a more favorable range.

NOTE: The Observer Wall Control has a staging timer, to override the staging timer for charging in high-stage create at least a 5 degree difference between room and set point temperatures and hold the “Cool To” button for 10 seconds on the thermostat home screen.

NOTE: If line length is beyond 80 ft (24.38 m) or greater than 20 ft (6.10 m) vertical separation, See Long Line Applications Guideline for special charging requirements.

Heating Tech Label

To check system operation during heating cycle, refer to the Heating Tech Label on outdoor unit. This label indicates whether a correct relationship exists between system operating pressure and air temperature entering indoor and outdoor units. If pressure and temperature do not match on chart, system refrigerant charge may not be correct. Do not use label to adjust refrigerant charge.

SYSTEM FUNCTIONS AND SEQUENCE OF OPERATION

The *CH9 and *CH6 models utilize either an Observer Communicating Wall Control or a 2-stage cooling thermostat. With a call for first stage cooling, the outdoor fan and low-stage compressor are energized. If low-stage cannot satisfy cooling demand, high-stage is energized by the second stage of the indoor thermostat. After second stage is satisfied, the unit returns to low-stage operation until first stage is satisfied or until second stage is required again. When both first stage and second stage cooling are satisfied, the compressor will shut off. When a 2-stage unit is operating at low-stage, system vapor (suction) pressure will be higher than a standard single-stage system or high-stage operation. When the outdoor ambient is more than 100°F (37.8°C), the outdoor fan will continue to run for one minute after compressor shuts off, this reduces pressure differential for easier starting in the next cycle.

With non-communicating (non-Observer) systems, with first stage of cooling, Y1 and O are powered on; and with second stage of cooling, Y1, Y2, and O are on. For these systems, with first stage of heating Y1 is on and for second stage of heating, Y1 and Y2 are on. When the reversing valve is energized, O is powered on.

Communication and Status Function Lights

Green communications (COMM) Light (Only with Observer Communicating Wall Control)

A green LED (COMM light) on the outdoor board indicates successful communication with the other system products. The green LED will remain OFF until communications is established. Once a valid command is received, the green LED will turn ON continuously. If no communication is received within 2 minutes, the LED will be turned OFF until the next valid communication.

Amber Status Light (STATUS)

An amber colored STATUS light is used to display the operation mode and fault codes as specified in the troubleshooting section. See Table 3 for codes and definitions.

NOTE: Only one code will be displayed on the outdoor unit control board (the most recent, with the highest priority).

Utility Interface with Non-Communicating Thermostat

The utility curtailment relay should be wired in the Y2 thermostat lead. This allows a power utility device to interrupt high stage compressor operation during peak load periods. If the utility requires control of low stage compressor operation a second utility curtailment relay should be wired in the Y1 lead.

NOTE: Utility curtailment is not available when operating in communicating mode. To apply utility curtailment with the Observer Wall Control you must use a daughter board kit to convert the control signals to standard thermostat signals.

Compressor Operation

The basic scroll design has been modified with the addition of an internal unloading mechanism that opens a by-pass port in the first compression pocket, effectively reducing the displacement of the scroll. The opening and closing of the by-pass port is controlled by an internal electrically operated solenoid. The modulated scroll uses a single step of unloading to go from full capacity to approximately 67% capacity.

A single speed, high efficiency motor continues to run while the scroll modulates between the two capacity steps. Modulation is achieved by venting a portion of the gas in the first suction pocket back to the low side of the compressor, thereby reducing the effective displacement of the compressor.

Full capacity is achieved by blocking these vents, thus increasing the displacement to 100%. A DC solenoid in the compressor controlled by a rectified 24 volt AC signal in the external solenoid plug moves the slider ring that covers and uncovers these vents. The vent covers are arranged in such a manner that the compressor operates at approximately 67% capacity when the solenoid is not energized and 100% capacity when the solenoid is energized. The loading and unloading of the two step scroll is done “on the fly” without shutting off the motor between steps.

NOTE: 67% compressor capacity translates to approximately 75% cooling capacity at the indoor coil. The compressor will always start unloaded and stay unloaded for five seconds even when the thermostat is calling for high-stage capacity.

Crankcase Heater Operation

The crankcase heater is de-energized when the compressor is running. The crankcase heater is energized when the compressor is off and the ambient is less than 42° F. When the ambient temperature is between 65° F and 42° F the crankcase heater is energized 30 minutes after the compressor is turned off. When the ambient is above 65° F

the crankcase heater remains de-energized after the compressor is turned off.

Outdoor Fan Motor Operation

The outdoor unit control energizes the outdoor fan any time the compressor is operating. The outdoor fan remains energized if a pressure switch or compressor overload should open. Outdoor fan motor will continue to operate for one minute after the compressor shuts off when the outdoor ambient is greater than or equal to 100°F (37.8°C) to allow for easier starting during next cooling cycle.

On CCH6, HCH6 and TCH6 models - The outdoor fan motor is a PSC type. A fan relay on the control board turns the fan off and on by opening and closing a high voltage circuit to the motor. It does not change speeds between low and high stage operation.

On CCH9, HCH9 and TCH9 models - The outdoor fan is an ECM type. The motor control is continuously powered with high voltage. The motor speed is determined by electrical pulses provided by the PWM outputs on the control board. The ECM motor RPM adjusts to outdoor conditions as described in Table 3. The PWM output can be measured between the PWM1 and PWM2 terminals on the circuit board with a volt meter set to DC volts.

**Table 3 – Outdoor Fan Motor PWM
Outdoor Temp (DC volts, Tolerance +/- 2%)**

Model Size	Low-Stage	High Stage	Low & High Stage
	OAT ≤ 104°F/ 40°C	OAT ≤ 104°F/ 40°C	OAT > 104°F/ 40°C
924	8.72	9.35	11.90
936	9.06	10.23	11.90
948	9.91	11.04	11.90
960	10.83	11.70	11.90

Time Delays

The unit time delays include:

- Five minute time delay to start cooling operation when there is a call from the thermostat or Wall Control. To bypass this feature, momentarily short and release Forced Defrost pins or hold the “Cool To” or “Heat To” button on the Observer Wall Control for 10 seconds.
- Five minute compressor re-cycle delay on return from a brown-out condition.
- Two minute time delay to return to standby operation from last valid communication (Observer Communicating Wall Control only).
- One minute time delay of outdoor fan at termination of cooling mode when outdoor ambient is greater than or equal to 100°F (37.8°C).
- Fifteen second delay at termination of defrost before the auxiliary heat (W1) is de-energized.
- Twenty second delay at termination of defrost before the outdoor fan is energized.
- Seventy and sixty second compressor delays when Quiet Shifts-2 enabled.
- There is no delay between staging from low to high and from high to low capacity. The compressor will

change from low to high and from high to low capacity “on the fly” to meet the demand.

DEFROST

This control offers 5 possible defrost interval times: 30, 60, 90, 120 minutes, or AUTO.

Defrost intervals are selected by dip switches on the unit control board or by the Observer Wall Control. The Observer Wall Control selection overrides the control board dip switch settings.

AUTO defrost adjusts the defrost interval time based on the last defrost time as follows:

- When defrost time <3 minutes, the next defrost interval = 120 minutes.
- When defrost time 3 - 5 minutes, the next defrost interval = 90 minutes.
- When defrost time 5 - 7 minutes, the next defrost interval = 60 minutes.
- When defrost time >7 minutes, the next defrost interval = 30 minutes.

The control board accumulates compressor run time. As the accumulated run time approaches the selected defrost interval time, the control board monitors the coil temperature sensor for a defrost demand. If a defrost demand exists, a defrost cycle will be initiated at the end of the selected time interval. A defrost demand exists when the coil temperature is at or below 32°F (0°C) for 4 minutes during the interval.

The defrost cycle is terminated when the coil temperature reaches 65°F (18.33°C) or 10 minutes has passed. When OAT is > 25°F (-3.9°C), defrost will occur in low or high stage as demanded by the thermostat or Wall Control.

If OAT is ≤ 25°F (-3.9°C), defrost will occur in high stage only, regardless of thermostat or Wall Control demand, and will terminate at 50°F (10°C) coil temperature with a minimum of 2.5 minutes in defrost.

If the coil temperature does not reach 32°F (0°C) within the interval, the interval timer will be reset and start over.

- Upon initial power up the first defrost interval is defaulted to 30 minutes. Remaining intervals are at selected times.
- Defrost is only allowed to occur below 50°F (10°C) outdoor ambient temperature.

The outdoor fan output (ODF) will remain off for 20 seconds after termination. This delay will allow time for the system to capture the heat from the outdoor coil and reduce the “steam cloud” effect that may occur on transition from defrost to heating cycle.

Defrost Hold

On a non-communicating system, if the thermostat becomes satisfied (Y1 or Y1 and Y2) before the defrost cycle is terminated, the control will “hold” in defrost mode and finish the defrost cycle on the next call for heat.

On models with communicating Observer Wall Control, defrost hold is not needed because the system will complete the defrost cycle before shutting down the system.

Forced Defrost

On a system with non-communicating (non-Observer) control, forced defrost can be initiated by manually shorting the 2-pin header labeled FORCED DEFROST (see Fig 14) on the control board for 5 seconds then releasing.

- If coil temperature is at defrost temperature of 32°F (0°C), and outdoor air temperature is below 50°F (10°C), a full defrost sequence will occur.
- If coil temperature or outdoor air temperature does not meet the above requirements, an abbreviated 30 second defrost will occur.

Quiet Shift-2

Quiet Shift-2 is a field-selectable defrost mode which may eliminate occasional noise that could be heard at the start and finish of the defrost cycle. For installations using a standard 2-stage thermostat, this feature must be enabled by selecting the 3rd position dip switch on the outdoor control board. For installations using an Observer Wall Control, it must be enabled at the Wall Control. When activated, the following sequence of operation occurs:

Defrost Initiation – the compressor is de-energized for 70 seconds. During this 70 second compressor off time, the reversing valve will be energized. Once the 70 second compressor off time has been reached, the compressor will be energized then the outdoor fan will be de-energized at which time the normal defrost cycle begins.

Defrost Termination – The outdoor fan will be energized shortly before the compressor is de-energized for 60 seconds. During the compressor 60 second off time, the reversing valve will be de-energized. Once the 60 second compressor off time has been completed, the compressor will be energized at which time the system will be in normal heat mode.

Liquid-Line Accessory

In heat pump long-line applications, a liquid-line solenoid is required to control refrigerant migration in the heating mode. The solenoid should be installed near the outdoor unit with the arrow facing the outdoor unit. This is the direction of flow control. See application manual for long-line application details.

Accessory Liquid Solenoid with Observer Communicating Wall Control: When using the Observer Wall Control, the liquid-line solenoid output is provided at the Y1 connection. Connect the solenoid as shown in the wiring label diagram. This is a 24vac output that is energized whenever the compressor is energized. It closes, in the compressor off mode, to prevent refrigerant migration into the unit through the liquid-line.

On Systems with Accessory Liquid Solenoid Using a Non-Communicating Thermostat: The liquid solenoid is connected to the Y1 and C terminal connections. The liquid solenoid closes, in the compressor off mode, to prevent refrigerant migration into the unit through the liquid-line.

TROUBLESHOOTING

If the compressor fails to operate with a cooling call, Table 4 can be used to verify if there is any damage to the compressor windings causing system malfunction.

Table 4 – Winding Resistance

Winding	Winding Resistance At 70°F +/- 20°F (21.11°C +/- 11.11°C)			
	24	36	48	60
Start (S-C)	1.64	1.52	1.86	1.63
Run (R-C)	1.30	0.88	0.52	0.39

Systems Communication Failure

If communication with the Observer Communicating Wall Control will flash the appropriate fault code. (See Table 6) Check the wiring to the wall control, indoor and outdoor units.

Model Plug

Each control board contains a model plug. The correct model plug must be installed for or the system to operate properly (see Table 5).

Table 5 – Model Plug

Model Number	Model Plug Number	Pin Resistance (kOhms)	
		Pin 1-4	Pin 2-3
*CH624	HK70EZ041	18	91
*CH636	HK70EZ043	18	150
*CH648	HK70EZ045	18	220
*CH660	HK70EZ047	18	360
*CH924	HK70EZ010	5.1	120
*CH936	HK70EZ012	5.1	180
*CH948	HK70EZ014	5.1	270
*CH960	HK70EZ016	11	5.1

The model plug is used to identify the type and size of unit to the control.

On new units, the model and serial numbers are input into the board's memory at the factory. If a model plug is lost or missing at initial installation, the unit will operate according to the information input at the factory and the appropriate error code will flash temporarily.

A FAST® Parts replacement board contains no model and serial information. If the factory control board fails, the model plug must be transferred from the original board to the replacement board for the unit to operate.

NOTE: The model plug takes priority over factory model information input at the factory. If the model plug is removed after initial power up, the unit will operate according to the last valid model plug installed, and flash the appropriate fault code temporarily.

Pressure Switch Protection

The outdoor unit is equipped with high and low pressure switches.

If the control senses the opening of a high or low pressure switch, it will respond as follows:

1. De-energize the appropriate compressor contactor.
2. Keep the outdoor fan operating for 15 minutes.
3. Display the appropriate fault code (see Table 6).
4. After a 15 minute delay, if there is still a call for cooling and the LPS or HPS is reset, the appropriate compressor contactor is energized.
5. If LPS or HPS has not closed after a 15 minute delay, the outdoor fan is turned off. If the open switch closes anytime after the 15 minute delay, then resume operation with a call for cooling.

6. If LPS or HPS trips 3 consecutive cycles, the unit operation is locked out for 4 hours.
7. In the event of a high pressure switch trip or high pressure lockout, check the refrigerant charge outdoor fan operation and outdoor coil for airflow restrictions.
8. In the event of a low pressure switch trip or low pressure lockout, check the refrigerant charge and indoor airflow.

Control Fault

If the outdoor unit control board has failed, the control will flash the appropriate fault code. (See Table 6) The control board should be replaced.

Brown Out Protection

If the line voltage is less than 187v for at least 4 seconds, the appropriate compressor contactor and fan relay are de-energized.

Compressor and fan operation are not allowed until voltage is a minimum of 190v. The control will flash the appropriate fault code (see Table 6)

230 V Brown Out Protection Defeated:

The brownout feature can be defeated if needed for severe noisy power conditions. This defeat should always be a last resort to solving the problem. Defeat can be initiated through the forced defrost pins as follows:

The brownout toggle is accomplished by shorting the defrost pins from power up with the OAT and OCT sensor connector removed.

After 3 seconds, the status of the force defrost short and the OAT/OCT as open will be checked. If correct, then the brownout will be toggled.

- Status code 6 shows the brownout is disabled.
- Status code 5 shows the brownout is active.

After the brownout defeat is set, power down and reinstall the OAT/OCT sensor and remove the short from the forced defrost pins. As long as the short on the forced defrost remains, the OAT and OCT faults will not be cleared. The code will continue to be flashed.

The control is shipped with the brownout active. The change in status is remembered until toggled to a new status. A power down/power up sequence will not reset the status. It may be necessary to do the toggle twice to cycle to the desired state of the defeat.

230V Line (Power Disconnect) Detection

If there is no 230v at the compressor contactor(s) when the indoor unit is powered and cooling demand exists, the appropriate error code is displayed (see Table 6). Verify that the disconnect is closed and 230v wiring is connected to the unit.

Compressor Voltage Sensing

The control board input terminals labeled VS and L2 (see Fig. 14) are used to detect compressor voltage status, and alert the user of potential problems. The control continuously monitors the high voltage on the run capacitor of the compressor motor. Voltage should be present any time the compressor contactor is energized, and voltage should not be present when the contactor is de-energized.

Contactors Shorted Detection

If there is compressor voltage sensed when there is no demand for compressor operation, the contactor may be stuck closed or there is a wiring error. The control will flash the appropriate fault code.

Compressor Thermal Cutout

If the control senses the compressor voltage after start-up, and is then absent for 10 consecutive seconds while cooling demand exists, the thermal protector is open. The control de-energizes the compressor contactor for 15 minutes, but continues to operate the outdoor fan.

The control Status LED will flash the appropriate code shown in Table 6. After 15 minutes, with a call for low or high stage cooling, the compressor contactor is energized. If the thermal protector has not reset, the outdoor fan is turned off. If the call for cooling continues, the control will energize the compressor contactor every 15 minutes. If the thermal protector closes, (at the next 15 minute interval check), the unit will resume operation. If the thermal cutout trips for three consecutive cycles, then unit operation is locked out for 4 hours and the appropriate fault code is displayed.

No 230V at Compressor

If the compressor voltage is not sensed when the compressor should be starting, the appropriate contactor may be stuck open or there is a wiring error. The control will flash the appropriate fault code. Check the contactor and control box wiring.

Troubleshooting units for proper switching between low & high stages

Check the suction pressures at the service valves. Suction pressure should be reduced by 3–10% when switching from low to high capacity.

NOTE: The liquid pressures are very similar between low and high stage operation so liquid pressure should not be used for troubleshooting.

Compressor current should increase 20–45% when switching from low to high stage. The compressor solenoid, when energized in high stage, should measure 24vac across pin numbers PL5–2 HI and PL5–5 C. When the compressor is operating in low stage the 24v DC compressor solenoid coil is de-energized. When the compressor is operating in high stage, the 24v DC solenoid coil is energized. The solenoid plug harness that is connected to the compressor has an internal rectifier that converts the 24v AC signal to 24v DC.

NOTE: DO NOT INSTALL A PLUG WITHOUT AN INTERNAL RECTIFIER.

Unloader Test Procedure

The unloader is the compressor internal mechanism, controlled by the DC solenoid, that modulates between high and low stage. If it is suspected that the unloader is not working, the following methods may be used to verify operation.

1. Operate the system and measure compressor amperage. Cycle the unloader on and off at 30 second plus intervals at the Wall Control (from low to high stage and back to low stage). Wait 5 seconds after staging to high before taking a reading. The compressor amperage should go up or down at least 20 percent.
2. If step one does not give the expected results, remove the solenoid plug from the compressor and, with the unit running and the Wall Control (or Thermostat) calling for high stage, test the voltage output at the plug with a DC voltmeter. The reading should be 24 volts DC.
3. If the correct DC voltage is at the control circuit molded plug, measure the compressor unloader coil resistance. The resistance should be 330 or 1640 ohms depending on unloader coil supplier. If the coil resistance is infinite or is grounded, the compressor must be replaced.

MAJOR COMPONENTS

2-Stage Control

The 2-stage control board controls the following functions:

- Compressor high and low stage operation
- Outdoor fan motor operation
- Compressor external protection
- Pressure switch monitoring
- Time delays
- Defrost Control

Field Connections

On models with non-communicating (Thermostat other than Observer Wall Control) system, the 2-stage control receives 24vac low-voltage control system inputs through the Y1, and Y2 connections located at the bottom of the control board (see Fig. 14). The OD units can be controlled using a standard 2-stage thermostat or Observer Wall Control.

2-Stage Compressor

The 2-stage compressor contains motor windings that provide 2-pole (3500 RPM) operation. Refer to Table 4 for correct winding resistance.

Compressor Internal Relief

The compressor is protected by an internal pressure relief (IPR) which relieves discharge gas into compressor shell when differential between suction and discharge pressures exceeds 550 – 625 psig. The compressor is also protected by an internal overload attached to motor windings.

Compressor Control Contactor

The contactor has a 24 volt coil. The electronic control board controls the operation of the appropriate contactor.

TEMPERATURE THERMISTORS

Thermistors are electronic devices which sense temperature. As the temperature increases, the resistance decreases. Thermistors are used to sense outdoor ambient (OAT) and coil temperature (OCT). Refer to Fig. 15 for resistance values versus temperature. If the outdoor ambient or coil thermistor should fail, the control will flash the appropriate fault code (see Table 6.)

IMPORTANT: Outdoor air thermistor and coil thermistor are factory mounted in the final locations. Check to insure thermistors are mounted properly per Fig.8 and Fig.9.

Thermistor Sensor Comparison

The control continuously monitors and compares the outdoor air temperature sensor and outdoor coil temperature sensor to ensure proper operating conditions. The comparison is:

— If the outdoor air sensor indicates 10°F (5.56°C) warmer than the coil sensor (or) the outdoor air sensor indicates 20°F (11.1°C) cooler than the coil sensor, the sensors are out of range.

— If the sensors are out of range, the control will flash the appropriate fault code as shown in Table 6.

— The thermistor comparison is not performed during low ambient cooling or defrost operation.

Failed Thermistor Default Operation

Factory defaults have been provided in the event of failure of outdoor air thermistor and/or coil thermistor. If the OAT sensor should fail, low ambient cooling will not be allowed and the one minute outdoor fan-off delay will not occur. If the OCT sensor should fail, low ambient cooling will not be allowed.

OAT Thermistor must be locked in place with spherical nib end facing towards the front of the control box.

Final Checks

IMPORTANT: Before leaving job, be sure to do the following:

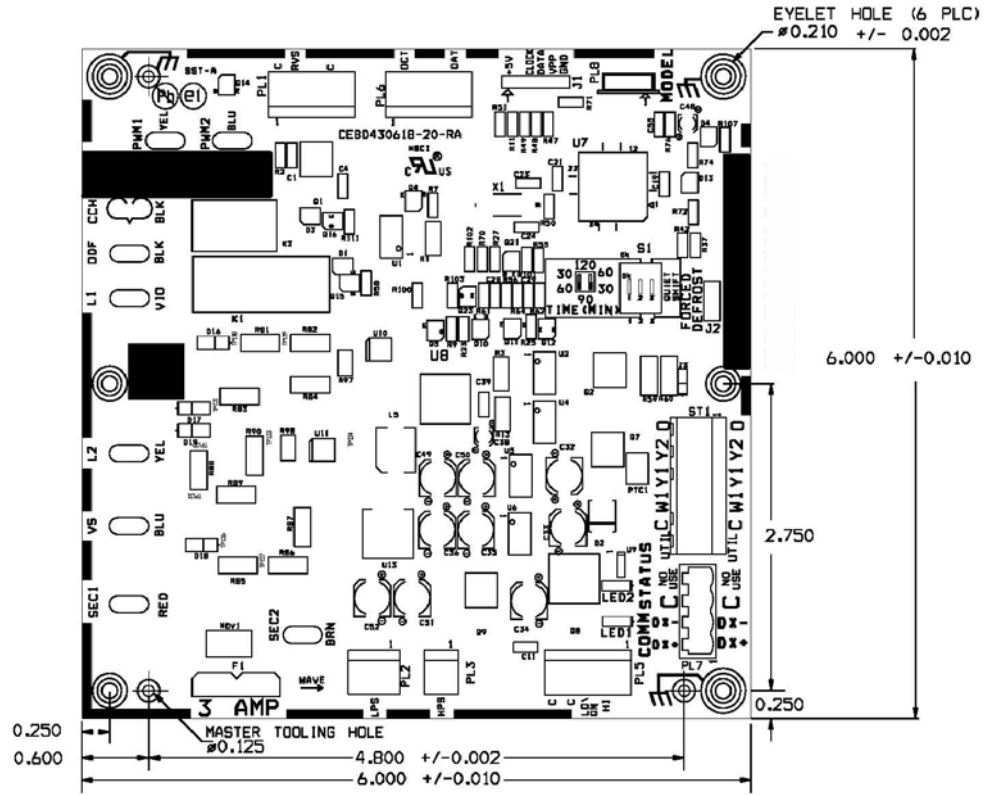
1. Ensure that all wiring is routed away from tubing and sheet metal edges to prevent rub-- through or wire pinching.
2. Ensure that all wiring and tubing is secure in unit before adding panels and covers. Securely fasten all panels and covers.
3. Tighten service valve stem caps to 1/12--turn past finger tight.
4. Leave Owner's Manual with owner. Explain system operation and periodic maintenance requirements outlined in manual.

Care and Maintenance

For continuing high performance and to maintain warranty coverage, periodic maintenance must be performed on this equipment. Frequency of maintenance may vary depending upon geographic areas, such as coastal applications. See Owner's Manual for information.

Figure 14

Two-Stage Control Board



ALL DIMENSIONS ARE IN INCHES

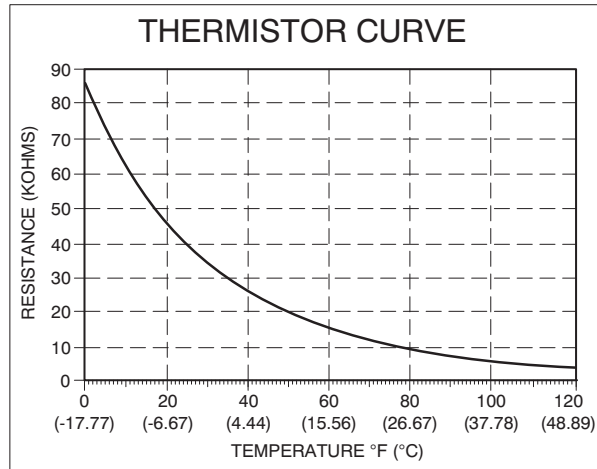
Table 6 – Status Codes

OPERATION	FAULT	AMBER LED FLASH CODE	Possible Cause and Action
Standby – no call for unit operation	None	On solid, no flash	Normal operation
Low Stage Cool/Heat Operation	None	1, pause	Normal operation
High Stage Cool/Heat Operation	None	2, Pause	Normal operation
Brown out protection is Disabled	None	5, pause	User mode selection, see instructions for more detail
Brown out protection is Active	None	6, Pause	User mode selection, see instructions for more detail
	System Communications Failure	16	Communication with Observer Wall Control lost. Check wiring to Observer Wall Control, indoor and outdoor units
	Invalid Model Plug	25	Control does not detect a model plug or detects and invalid model plug. Unit will not operate without correct model plug.
	High Pressure Switch Open	31*	High pressure switch trip. Check refrigerant charge, outdoor fan operation and coils for airflow restrictions.
	Low Pressure Switch or Discharge Temp Switch Open	32*	Low pressure switch or discharge temperature switch trip. Check refrigerant charge and indoor air flow
	Control Fault	45	Outdoor unit control board has failed. Control board needs to be replaced.
	Brown Out (230 v)	46	Line Voltage <187v for at least 4 seconds. Compressor and fan operation not allowed until voltage > 190v. Verify line voltage.
	No 230v at Unit	47	There is not 230v at the contactor when indoor unit is powered and cooling/heating demand exists. Verify the disconnect is closed and 230v wiring is connected to the unit.
	Outdoor Air Temp Sensor Fault	53	Outdoor air sensor not reading or out of range. Ohm out sensor and check wiring
	Outdoor Coil Sensor Fault	55	Coil sensor not reading or out of range. Ohm out sensor and check wiring
	Thermistors out of range	56	Improper relationship between coil sensor and outdoor air sensor. Ohm out sensors and check wiring.
	Low Stage Thermal Cutout	71*	Compressor operation detected then disappears while low stage demand exists. Possible causes are internal compressor overload trip or start relay and capacitor held in circuit too long (if installed)
	High Stage Thermal Cutout	72*	Compressor operation detected then disappears while high stage demand exists. Possible causes are internal compressor overload trip or start relay and capacitor held in circuit too long (if installed)
	Contactor Shorted	73	Compressor voltage sensed when no demand for compressor operation exists. Contactor may be stuck closed or there is a wiring error.
	No 230V at Compressor	74	Compressor voltage not sensed when compressor should be starting. Disconnect may be open or contactor may be stuck open or there is a wiring error.
	Low Stage Thermal Lockout	82	Thermal cutout occurs in three consecutive low/high cycles. Low stage locked at for 4 hours or until 24v power recycled.
	High Stage Thermal Lockout	82	Thermal cutout occurs in three consecutive low/high cycles. High stage locked out for 4 hours or until 24v power recycled.
	Low Pressure Lockout	83	Low pressure switch trip has occurred during 3 consecutive cycles. Unit operation locked out for 4 hours or until 24v power recycled.
	High Pressure Lockout	84	High pressure switch trip has occurred during 3 consecutive cycles. Unit operation locked out for 4 hours or until 24v power recycled.

*Sequence: Compressor contactor is de-energized and outdoor fan is energized for up to 15 minutes. If demand still exists, control will energize compressor.

Figure 15

Resistance vs Temperature Chart



R-410A QUICK REFERENCE GUIDE

- R-410A refrigerant operates at 50% – 70% higher pressures than R-22. Be sure that servicing equipment and replacement components are designed to operate with R-410A.
- R-410A refrigerant cylinders are rose colored.
- Recovery cylinder service pressure rating must be 400 psig, DOT 4BA400 or DOT BW400.
- R-410A systems should be charged with liquid refrigerant. Use a commercial type metering device in the manifold hose when charging into suction line with compressor operating.
- Manifold sets should be 750 psig high-side and 200 psig low-side with 520 psig low-side retard.
- Use hoses with 750 psig service pressure rating.
- Leak detectors should be designed to detect HFC refrigerant.
- R-410A, as with other HFC refrigerants, is only compatible with POE oils.
- Vacuum pumps will not remove moisture from oil.
- Do not use liquid line filter-driers with rated working pressures less than 600 psig.
- Do not install a suction line filter-drier in liquid line.
- POE oils absorb moisture rapidly. Do not expose oil to atmosphere.
- POE oils may cause damage to certain plastics and roofing materials.
- Wrap all filter-driers and service valves with wet cloth when brazing.
- A liquid line filter-drier is required on every unit.
- Do not use with an R-22 TXV.
- If indoor unit is equipped with an R-22 TXV, it must be changed to an R-410A TXV.
- Never open system to atmosphere while it is under a vacuum.
- When system must be opened for service, break vacuum with dry nitrogen and replace all filter-driers. Evacuate to 500 microns prior to recharging.
- Do not vent R-410A into the atmosphere.
- Do not use capillary tube indoor coils.
- Observe all **WARNINGS**, **CAUTIONS**, **NOTES**, and **bold** text.